



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
MARCH 20, 2006  
VOL. 53 NO. 34

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

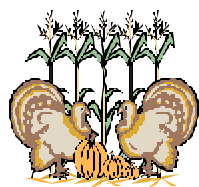
## NATIONAL TURKEY MARKET AT-A-GLANCE

### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading was reported for deferred shipments or prompt shipments. Demand was light to moderate. Offerings light to fully adequate. Bulk parts and meats trading was slow to moderate. Demand was mixed. Offerings were adequate to ample.

### **EXPORT MARKET HIGHLIGHTS**

Trading was generally light, with sales centered on tom drums. Demand was light to moderate for the adequate offerings.



### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-80
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	66-69	-	-	-
CENTRAL REGION 4/	66-67	-	-	-
WESTERN REGION 5/	66-67	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	66-68	-	-	-
CENTRAL REGION 4/	66-67	-	-	-
WESTERN REGION	66-67	-	-	-

#### **FORWARD SHIPMENTS 6/**

<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### **OPEN COMMITMENTS 7/**

<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562)388-7337	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(562)432-8295	(Officer-In-Charge)
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 MARCH 2006.

The market tone on breast trim was mostly steady, balance steady to fully steady. Demand on breast trim light, balance of white meat moderate to good. Offerings of breast trim at least adequate, fresh tom breast meat light to instances fully adequate mostly adequate, balance of white meat light to adequate. The market tone on thigh meat was steady to barely steady for the light to demand. Offerings adequate to ample. Trading was slow to moderate and centered on fresh tom breast meat for domestic shipments and tom drums for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	118.00	22
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	14
BREASTS, 4-8 LBS PLANT GRADE 2/		F	101.40	200
DRUMSTICKS, TOM		F	46.89	135
DRUMSTICKS, TOM--FRESH	44.00		44.00	120
DRUMSTICKS, HEN		F	43.00	40
WINGS, FULL-CUT, TOM	24.00		24.00	120
WINGS, FULL-CUT, HEN		F	25.00	40
WINGS, V-TYPE, TOM		F	39.00	61
WINGS, V-TYPE, HEN		F	112.00	20
NECKS, TOM		F	34.39	119
NECKS, HEN		T	36.00	9
BREASTS, B/S, TOM 3/		F	162.00	40
BREASTS, B/S, TOM--FRESH 3/	166.00-171.00		166.53	340
THIGH MEAT		F	73.00	120
THIGH MEAT--FRESH		F	77.00	164
BREAST TRIM MEAT		F	116.00	40
SCAPULA MEAT		F	121.00	18
TENDERLOINS		R	177.00	8
DESTRAPPED TENDERS		F	163.90	50
DESTRAPPED TENDERS--FRESH		F	167.55	113
WING MEAT WITH SKIN		F	76.00	40
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	46.00		46.00	192
WINGS FULL-CUT - TOMS	26.00		26.00	32
WINGS, V-TYPE, TOM				
TAILS	35.00		35.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	74.00		74.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.